1 3 158: ITA - 991 (80)-1

CURRENT INDUSTRIAL REPORTS



Titanium Ingot, Mill Products, and Castings

U.S. Department of Commerce
BUREAU OF THE CENSUS
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JANUARY 1980

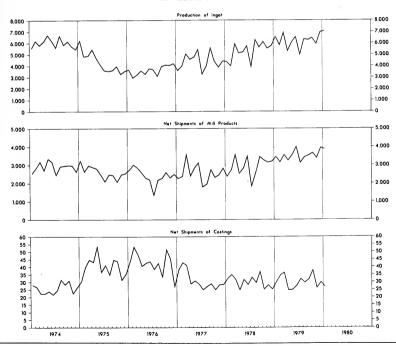
ITA-991 (80)-1 Issued March 1980

The statistics in this publication are based on a survey of manufacturers and represent total U.S. shipments of titanium input, mill products, and castings. Estimates are included for

companies whose reports were not received in time for tabulation. A more complete description of this survey appears on page 4.

THIS REPORT INCLUDES DATA COMPARING DOMESTIC OUTPUT, EXPORTS, AND IMPORTS

TITANIUM INGOT AND MILL PRODUCTS BY MONTH: 1974 TO 1980



Address inquiries concerning these figures to the U.S. Department of Commerce, Bureau of Industrial Economics, Washington, D.C. 20230, or to the Bureau of the Census, Industry Division, Washington, D.C. 20233, or call Stephen M. Pope, (301) 763-2529.
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Table 1. TITANIUW INGOT, WILL PRODUCTS, AND CASTINGS: 1978 TO 1980

| | | | products | Castings | |
|--|--|--|---|--|--|
| Production | Consumption | Ending stocks | net shipments ¹ | Shipments | |
| | | | | | |
| 7,086 | 7,242 | 4,128 | 3,882 | 26.9 | |
| | | | | | |
| 6,973 5,958 6,477 | 6,335 6,144 6,870 | r _{4,442} 4,107 4,685 | 3,966 3,405 3,676 | 30,2 26,5 38,3 | |
| 6,279 6,359 5,032 | 7,040 5,452 4,688 | 4,602 4,444 4,334 | 3,538 3,436 3,149 | 32.0 29.8 32.3 | |
| 6,579 6,095 5,345 6,983 5,858 6,582 | 5,856 5,449 5,577 6,349 5,447 6,767 | 4,401 4,367 4,197 4,368 3,947 4,039 | 4,029 3,573 3,266 3,571 3,170 3,464 | 27.8 25.1 24.9 36.5 34.9 30.3 | |
| | | | | | |
| 5,784 5,546 6,141 5,660 6,336 4,004 | 5,532 5,717 6,740 5,305 4,956 3,903 | 4,310 3,886 4,654 5,122 5,452 3,685 | 3,207 3,160 3,279 3,474 2,603 1,866 | 25.5 28.3 25.5 37.4 29.9 33.4 | |
| 5,985 4,024 | 5,360 4,985 5,272 5,443 4,585 | 4,186 4,111 4,266 4,079 3,480 | 3,534 2,847 2,560 3,623 2,743 | 28.6 32.0 25.2 31.9 35.2 26.5 | |
| | 0,973 5,958 6,477 6,279 5,039 5,039 6,959 6,959 6,959 5,3443 6,6582 3,784 5,346 6,141 3,346 6,141 3,356 4,000 3,772 3,7138 | 0,973 | 7,086 7,242 4,128 0,973 6,335 7,442 0,973 6,144 4,107 6,475 7,640 4,107 6,477 7,640 4,660 6,379 5,462 4,660 6,379 5,463 4,346 6,979 5,464 4,367 5,144 5,777 4,197 6,983 6,349 4,368 5,480 5,477 4,109 5,166 5,727 4,109 5,166 5,727 4,109 5,166 5,727 4,109 5,166 5,727 4,109 5,166 5,727 4,109 5,166 5,727 4,09 5,166 5,727 3,866 6,141 6,740 4,646 5,102 6,767 4,099 5,166 5,727 3,866 6,141 6,740 4,646 5,102 7,103 3,867 6,141 6,740 4,646 5,103 5,466 5,727 3,866 6,141 6,740 4,646 5,103 5,466 5,727 3,866 6,141 6,740 4,646 5,103 5,466 5,727 3,866 6,141 6,740 4,646 5,103 5,466 5,727 3,866 6,141 6,740 4,646 5,103 5,466 5,727 3,866 6,141 6,740 4,646 5,103 5,466 5,727 3,866 6,141 6,740 4,646 5,103 5,406 5,727 3,866 6,141 6,740 4,646 5,103 5,406 5,727 3,866 6,142 6,740 4,946 5,100 4,946 4,946 5,100 4,946 4,946 5,100 4,946 4,946 5,100 4,946 4,946 5,100 4,946 4,946 5,100 4,946 4,958 5,742 | 7,086 7,242 4,128 3,882 0,973 6,335 7,442 3,966 1,978 6,144 4,107 3,405 6,479 6,184 4,107 3,405 6,179 5,462 4,662 3,788 6,199 5,462 4,643 3,149 6,199 5,469 4,367 3,173 6,199 5,469 4,367 3,273 6,99 5,469 4,367 3,273 6,199 5,469 4,401 4,029 6,99 5,469 4,374 3,177 6,122 6,777 4,197 3,266 6,98 3,49 4,368 3,771 6,122 6,777 4,109 3,668 5,786 5,532 4,10 3,407 3,170 6,141 6,700 4,04 3,070 5,166 5,717 3,866 3,120 6,161 6,700 4,544 3,279 5,660 5,309 5,122 3,674 6,100 7,900 5,160 6,141 6,700 4,544 3,279 5,660 5,309 5,122 3,674 6,100 7,900 5,160 6,141 6,700 4,544 3,279 5,660 5,707 4,009 3,668 5,792 5,500 4,166 3,120 6,141 6,700 4,544 3,279 5,660 5,309 5,122 3,674 6,100 7,900 5,160 5,100 | |

Revised by 5 percent or more from previously published figures.

Table 2. NET SHIPMENTS OF TITANIUM MILL PRODUCTS

(Thousands of pounds)

| Product | January 1980 | December 1979 | November 1979 | January 1979 |
|--------------------------------|-----------------|------------------|------------------|-----------------|
| Total | 3,882 | 3,966 | 3,405 | 3,464 |
| Sheet and strip | 1,010 | 1,081 | 913 | 693 |
| Forging and extrusion billet | 1,673 | 1,644 | 1.429 | 1,604 |
| Rod and bar | 659 | 604 | 445 | 642 |
| Fastener stock and wire | 186 | 219 | 176 | 140 |
| Extrusions (other than tubing) | h | | | |
| Pipe and tubing | 354 | 418 | 442 | 385 |
| Other | Į. | | | |
| | | | | |

¹See table 2 for more detailed data,

(Quantity in thousands of pounds; value in thousands of dollars)

| | Manufac- | Exports of domestic manufac- merchandise ^{1 2} merchandise ^{1 2} | | | Percent exports to manufac- | Import consump | ts for tion 1 4 | Calculated import | Apparent consump- | Percent imports to |
|---|--|--|--|--|--|---------------------------------------|--|---------------------------------------|--|---------------------------------------|
| Month and year | shipments1 (quantity) | Quantity | Value at port | Estimated producers' value ³ | turers' net shipments (quantity) | Quantity | Value ⁵ | duty (value) | tion ⁶ (quantity) | apparent consumption (quantity) |
| 1980 | | | | | | | | | | |
| January | 3,882 | (NA) | (NA) | (NA) | (NA) | (NA) | (NA) | (NA) | (NA) | (NA) |
| 1979 | | | | | | | | | | |
| December. November. October. September. August July | 3,966 3,405 3,676 3,538 3,436 3,149 | 416 414 518 135 165 145 | 3,773 3,308 4,201 1,598 1,829 2,092 | 3,596 3,153 4,004 1,523 1,743 1,994 | 10 12 14 4 5 | 149 255 147 111 153 | 861 1,538 754 687 701 | 154 258 133 114 104 | 3,699 3,246 3,305 3,514 3,424 3,084 | 4 8 4 3 4 |
| June Nay. April March February. January. | 4,029 3,573 3,266 3,571 3,170 3,464 | 222 281 65 155 66 49 | 2,269 2,693 873 1,851 817 605 | 2,162 2,566 831 1,763 778 576 | 5 8 2 4 2 | 102 210 229 234 90 124 | 673 1,087 1,048 1,187 375 656 | 119 185 186 208 62 102 | 3,909 3,502 3,430 3,650 3,194 3,539 | 3 6 7 6 3 |
| 1978 | | | | | | | | | | |
| December. November. October. September. August. July. | 3,207 3,160 3,279 3,474 2,603 1,866 | 94 109 62 82 78 116 | 817 1,089 586 799 685 987 | 778 1,038 558 761 653 940 | 3 3 2 2 3 6 | 125 83 237 161 154 256 | 526 351 804 658 744 1,063 | 94 62 137 117 118 188 | 3,238 3,134 3,454 3,553 2,679 2,006 | 4 3 7 5 6 13 |
| June. Msy. April. March. Harch. February. January. | 3,534 2,847 2,560 3,623 2,743 2,401 | 152 217 74 242 73 80 | 1,072 1,786 630 1,943 661 713 | 1,021 1,702 600 1,851 630 679 | 4 8 3 7 3 3 3 | 207 214 191 64 282 276 | 867 962 817 207 1,053 1,145 | 153 164 144 38 176 200 | 3,589 2,844 2,677 3,445 2,952 2,597 | 6 8 7 2 10 |
| 1978, total | 35,129 30,932 | 1,379 1,368 | 11,768 11,821 | 11,213 11,263 | 4 | 2,250 708 | 9,197 2,958 | 1,591 483 | 36,000 30,272 | 6 2 |

- (NV) Not available.

 1 See table 4 for comparison of Standard Industrial Classification (SIC) codes, Export (Schedule ID codes, and leport (TSUSA) codes.

 2 Source: Bureau of the Census Report (T-10), (1.5. Exports, Commodity by Country.

 3 Those values were derived by use of adjusteent factors to sectude freight insurance, and other charges incurred in moving goods to the port of export. This adjusteent is made to convert the values to an approximation of the producers' value of exported goods. Current adjustment factors are based on data for 1976 which are also to convert the values to an approximation of the producers' value of exported goods. Current adjustment factor is 1930.

 3 Source: Review of the Census Report IN 145-X, U.S. Imports for Consumption and General Import of the report is 1931.

 3 Source: Review of the Census Report IN 145-X, U.S. Imports for Consumption and General Import and Census Import and C
- import duties,

 *Apparent consumption is derived by subtracting exports from the total of net shipments plus imports.

Table 4. COMPARISON OF STANDARD INDUSTRIAL CLASSIFICATION (SIC) CODES, EXPORT (SCHEDULE B) CODES, AND IMPORT (TSUSA) CODES

| 1980 SIC product code | SIC code description | 1980 Export code (Schedule B) | Export code description | 1980 Import code (TSUSA) | Import code description | |
|--------------------------------|---|-------------------------------------|---|--------------------------------|--|--|
| 33562 74 33562 79 | Forging and extrusion billet Other (sheet, plate, tubing, bar, etc.) | 630.6570 | Wrought titanium metal, including alloys (excludes sponge, ingots billets, hlooms, sheet bar, slabs, waste, and scrap) | 620,2000 | Wrought titaninum metal, including alloys (excludes waste and scrap and unwrought metal) | |

DESCRIPTION OF SURVEY

Scope of Survey—This survey covers firms engaged in manufacturing titanium ingot and mill products, including castings.

Sampling Description—The statistics in this publication were collected on the Bureau of Industrial Economics Form ITA-991, Titanium Metal. The mailing panel for this survey includes all known titanium ingot, mill product, and castings producers.

Survey Error—Figures for the current month include estimates for respondents whose reports were not received in time for tabulation. Such missing figures are "imputed" from month-to-month movements shown by reporting firms and are generally limited to a maximum of 10 percent for any one item. Individual items with imputation rates greater than 10 percent are footnoted.

The imputation rate is not an explicit indicator of the potential error in published figures due to nonresponse, because the actual monthly movements for nonrespondents may or may not closely agree with the imputed movements. The probable range of difference between the actual and imputed figures is unknown. The degree of uncertainty regarding the accuracy of the data, however, increases as the percentage of imputation increases. Figures with imputation rates above 10 percent should be used with caution.

Revision to Previous Period Data—Statistics for previous months may be revised due to receipt of corrected data from respondents, including late reports for which imputations were previously made as described above, and other corrections. Figures which have been revised by more than 5 percent from previously published figures are indicated by footnotes.

Seasonal Adjustment—The data are not adjusted for seasonal variation or number of working days.

EXPLANATION OF TERMS

Net Shipments—Derived by subtracting the sum of producers' receipts of each mill shape from the industry's gross shipments of that shape.

Gross Shipments—Include the quantities of mill shapes consumed in rolling mills in the production of fabricated products such as forgings, etc. Also includes the quantities of mill shapes shipped between producers.

COMPARISON OF EXPORT, IMPORT, AND DOMESTIC OUTPUT DATA

The Standard Industrial Classification (SIC) system used for domestic output and the statistical export and import commodity classifications were developed independently and are based on somewhat differing systems of classification. This results in considerable difficulty in comparing the three types of data for many commodity areas. The domestic output classification is based on type of industry: whereas, the export and

import classification system is more materials oriented. Aside from the differences in the basic commodity classifications, there are additional problems involving import data, since there are a substantial number of imported commodities which are not produced in the United States or which are produced only in very small quantities and which, therefore, have no comparable domestic output classification. The relationships shown in this report should be considered only as approximations, since, in addition to those mentioned above, there are also the following problems affecting the comparability of the three sets of data:

a. Valuation—There are different methods of valuation for the three types of data.

Domestic Output—Valued at the point of production. It includes the net sales price, f.o.b. plant, after discounts and allowances, exclusive of freight charges and excise taxes.

Exports—Valued at the point of exportation. It includes the selling price, or cost if not sold, and inland freight, insurance, and other charges to the export point.

Estimated producers' values of exports have also been developed. These values more closely approximate the values reported for domestic output because they exclude freight, insurance, and other charges applied from the producing plant to the export point.

Imports—Valued at the first port of entry in the United States. It includes c.i.f. (cost, insurance, and freight), duty, and other charges to the import point.

- b. Duplication in Quantity and Value of Output—Because producers' shipments of some commodities may be used as materials for incorporation into other commodities, combinations of data for such commodities may contain a certain amount of duplication. Thus, percentages of exports to output or imports to apparent consumption (output plus imports minus exports) at four-digit or broader levels may be understated. Where duplication is known to be substantial, the output data are appropriately noted in the table.
- c. Low-Valued Export and Import Transactions—Commodity information is not shown for individual imports valued under S251. For exports, commodity information is not reported for shipments individually valued under S251 effective October 1969 and for shipments valued under \$100 prior to October 1969. This is believed to have only negligible effect on the statistics for most commodities.
- d. Manufacturers' Shipments, Not Specified by Kind—The value of manufacturers' shipments at the four-digit industry level often includes a small amount which is not distributed among the individual five-digit product classes. Export and import percentages at the more detailed levels might, therefore, be slightly overstated.
- e. Time Lag Between Output and Exports—There will be a lag between the time a commodity is produced or shipped by the producer and the time it is actually exported, especially

when intermediaries (wholesalers, exporters, etc.) are involved. Ordinarily, this type of discrepancy is insignificant in annual figures.

- f. "Direct" vs "Total" Commodity Export and Imports— Export and import data do not include materials which are incorporated into other more finished products and exported or imported in finished form. Thus, by showing only direct exports and imports, the relation of exports to output and imports to apparent consumption for intermediate products is considerably understated.
- g. Used Commodities—With a few exceptions, used or rebuilt commodities are classified in the same import or export codes as is new merchandise. Percentages are thus overstated to the extent that used or rebuilt products are significant in trade.

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| Series | Frequency | Title |
|------------|-------------|---|
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